

Announcement Summary

Entity name

ORA BANDA MINING LTD

Announcement Type

New announcement

Date of this announcement

Monday August 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OBMAC	PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI	3,845,141	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/08/2023
OBMAD	PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 STI	5,142,857	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/08/2023
OBMAQ	PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2030 LTI	1,610,142	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORA BANDA MINING LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

69100038266

1.3 ASX issuer code

OBM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OBMAC: PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,845,141

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

25/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of performance rights in accordance with their terms without exercise or conversion.

ASX +Security Code and Description

OBMAD: PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 STI

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,142,857

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

25/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of performance rights in accordance with their terms without exercise or conversion.

ASX +Security Code and Description

OBMAQ: PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2030 LTI

Unquoted +equity securities that have ceased



Number of securities that have ceased

1,610,142

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

25/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of performance rights in accordance with their terms without exercise or conversion.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

OBM : ORDINARY FULLY PAID 1,694,943,693

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OBMAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI	279,156
OBMAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI	9,785,684
OBMAD : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 STI	3,428,572
OBMAE : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 LTI	11,428,572
OBMAF : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027	50,000,000
OBMAP : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2028	22,950,000
OBMAQ : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2030 LTI	41,992,390
OBMAR : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2031	500,000
OBMAS : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2030	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.